

Peter and Mark's Data Jedi Solutions

| PART 1: Enter the customer information | | | | | | |
|---|-------------------------------------|--------|------------------------------------|------------|--|-----|
| Date | | | | | | |
| Company Name | | | | | | |
| Membership | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No | If yes, add member ID | |
| First Name | | | | | | |
| Last Name | | | | | | |
| Address | | | | | | |
| City | | | | State | | Zip |
| Phone | | | | Email | | |
| Membership Status | <input type="checkbox"/> | Member | <input type="checkbox"/> | Non-member | | |
| PART 2: Enter the customer service requests | | | | | | |
| Service (select all that apply) | <input type="checkbox"/> Consulting | | <input type="checkbox"/> Mentoring | | <input type="checkbox"/> Live Training | |
| Comments | | | | | | |